DRAFT AGENDA

8:30 a.m. Welcome / Introduction Joe Hegna, URS, President of the Alliance

> Gov. Sean Parnell Introduction: Joe Hegna

Rich Kruger, President ExxonMobil Production Company Introduction: John Lewis, ASRC Energy Services

Scott Goldsmith, Professor of Economics Institute of Social & Economic Research, University of Alaska

- 10:00 a.m. Break
- 10:35 a.m. David Lawrence, Executive Vice President, Exploration & Commercial Shell Upstream Americas Introduction: Matt Fagnani, NANA Management Services USA

Diane Katz, Director of Risk, Environmental & Energy Policy Studies Fraser Institute Introduction: Joe Mathis, NANA Pacific

- 11:30 a.m. Lunch Entertainment by Alice Welling
- 1:00 p.m. Kevin Meyers, Senior Vice President, Exploration & Production Americas ConocoPhillips Introduction: Tom Hendrix, Carlile Transportation

Happy Days? Introduction & Moderator: Mark Hylen, Beacon Occupational Health & Safety Services Local executives from Alyeska Pipeline Service Company, FEX Talisman, Marathon Oil Company, Pioneer Natural Resources and Tesoro Alaska Petroleum Company discuss the business climate and prospects for Alaska's oil and gas industry.

Speakers' Corner

- 2:30 p.m. Break
- 3:00 p.m. Christopher Guith, Vice President, Policy Institute for 21st Century Energy Introduction: Jim Mendenhall, NANA Development

John Mingé, President BP Exploration Alaska Introduction: Jeanine St. John, Lynden Logistics

Closing remarks Joe Hegna

4:00-5:30 Reception

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